



Press Release

2024 Annual Results

Parts Holding Europe (PHE) reports steady growth in revenue and earnings in 2024

Arcueil, March 12, 2025 – PHE (Parts Holding Europe) announces an increase in revenue and earnings for the 2024 fiscal year.

PHE's 2024 revenue reached 2,763.3 million euros, marking an +8.1% increase compared to 2023. EBITDA for 2024 amounted to 355.5 million euros, up +9.8% from 2023.

This revenue growth was primarily driven by strong organic growth (+5.2% compared to 2023). In a stable pricing environment, it reflects market share gains both in France and internationally. Sales outside France now represent over 37% of the Group's revenue (vs. 35% in 2023).

The operating margin improvement of 20 basis points (12.9% vs. 12.7% in 2023) is the result of a long-term profitable growth strategy, combining strong operational leverage with controlled external growth.

Group's net profit stood at 84 million euros, representing 3% of revenue.

Stéphane Antiglio, President of PHE, stated: *"In 2024, our profitable growth strategy, supported by rigorous operational management, once again proves its efficiency in promoting affordable and sustainable mobility. Together with the management team, I would like to thank all employees and our partner associates for their daily commitment to the Group's development."*

2025 Outlook :

- **February 2025:** Entry into exclusive negotiations for the acquisition of Top Part (Republic of Ireland / 50 million euros in revenue)

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About Parts Holding Europe (PHE):

Parts Holding Europe (PHE) is a leading independent distributor of spare parts for Light and Heavy Vehicles in Western Europe, with a presence in France, Belgium, the Netherlands, Luxembourg, Italy, and Spain. In France, the Group operates in the B2B spare parts distribution market, particularly serving repair professionals via Autodistribution, and in the B2C market with Oscaro, a French leader in online spare parts sales for light vehicles. Supported by its shareholder, the publicly traded family investment company D'Ieteren Group, PHE achieved consolidated revenue of c. 2.8 billion euros in 2024. Website: <https://www.partsholdingeurope.com>.