

PRESS RELEASE

AD Parts Intergroup – operating on behalf of Parts Holding Europe in Spain – enters into exclusive negotiations to acquire 51% of the Polaris Group and the Regueira Group

Arcueil, January 14, 2026

AD Parts Intergroup – operating on behalf of Parts Holding Europe in Spain – continues its growth and announces that it has entered into exclusive negotiations with a view to acquiring 51% of the Polaris Group and the Regueira Group, two well-established and leading players in the distribution of automotive aftermarket parts in Spain.

In 2025, both the Polaris Group and the Regueira Group each achieved revenues of approximately €170 million, relying on teams of more than 800 employees per group. Through their subsidiaries AD Vemare, AD Regueira, AD Transcose, AD Paher, AD Cantabria and EDI, they cover the regions of Madrid, Galicia, Castilla-La Mancha, Castile and León, Cantabria and Asturias.

These two transactions are fully aligned with AD Parts Intergroup's strategy, which aims to deliver enhanced customer service in the Spanish market, particularly through operational excellence. This initiative reflects the ambition to build a strong and long-term partnership between AD Parts Intergroup, Polaris and Regueira, based on trust, complementarity and a shared long-term vision.

These projects remain subject to approval by the Spanish competition authorities.

Statements

Josep Bosch, President of AD Parts Intergroup, stated: *"Through these two transactions, AD Parts Intergroup strengthens its position in Spain by integrating key distributors in the sector and significantly expanding its territorial coverage. Through this strategic alliance, AD Parts Intergroup will continue to play a full role in the development and robustness of the AD Parts Group as a whole."*

Stéphane Antiglio, President of Parts Holding Europe, added: *"The entry of Polaris and Regueira into AD Parts Intergroup illustrates our ambition to bring together the best players in the Spanish market around a shared project, built on complementarity, innovation and close customer relationships. As a result of these transactions, AD Parts Intergroup will exceed €700 million in revenue."*

Pablo Parra, Managing Director of the Polaris Group, and Ramon Regueira, Managing Director of the Regueira Group, commented: *"This alliance with AD Parts Intergroup will enable us to further develop our companies, preserve the identity and values that define us, become stronger and accelerate our growth by opening up new opportunities for our teams and customers, thanks to access to leading European resources and expertise."*

About AD Parts Intergroup and Parts Holding Europe (PHE)

AD Parts Intergroup, a subsidiary of Parts Holding Europe, is an integrated distribution group for light vehicle and heavy-duty vehicle parts in Spain, with an additional presence in Andorra.

Parts Holding Europe (PHE) is a leading European distributor of spare parts for light vehicles and heavy-duty vehicles, operating in France, Belgium, the Netherlands, Luxembourg, Italy, Spain and Ireland. With a workforce of 10,000 employees, the PHE Group, supported by its shareholder, the listed family investment company D'leteren Group, generated consolidated revenues of approximately €3 billion in 2025.

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