



Press release

2025 Annual Results

Parts Holding Europe (PHE) confirms the strength of its profitable growth model in 2025

Arcueil, March 18, 2026 – PHE (Parts Holding Europe) announces solid results for the 2025 financial year. PHE's 2025 revenue amounts to €2,937.1 million, representing an increase of +6.3% compared to 2024. Sales growth was notably driven by strong organic growth of +3.9%, complemented by the immediate contribution of acquisitions completed in 2025. Growth was also supported by strong international momentum, where organic growth reached +7.0%, compared to +2.2% in France. International operations now account for 40% of the Group's revenue, compared to 37% in 2024.

Current EBITDA reached €373.3 million, up 5% compared to the previous financial year, with an immediate contribution from recent acquisitions of approximately €7 million.

In a market environment marked by a normalization of price inflation and a less favorable calendar in terms of working days, this performance illustrates the Group's ability to continue generating profitable market share gains, with revenue growth exceeding that of the market.

In 2025, PHE continued its international development strategy with several targeted acquisitions, particularly in Spain and Ireland, as well as the strengthening of certain existing shareholdings. These transactions contributed to the Group's growth from the first year and helped expand its geographic footprint. In Spain in particular, activities maintained strong momentum with organic growth of approximately 10% in both revenue and EBITDA in 2025. The Group continues to strengthen its presence there and consolidates its leadership in this particularly attractive and still fragmented market. Thus, in January 2026, the PHE Group entered into exclusive negotiations with a view to acquiring a 51% stake in the Polaris and Regueira groups. This transaction remains subject to approval by the relevant competition authorities.

Stéphane Antiglio, President of PHE, stated: *“In 2025, PHE confirms the strength of its profitable growth model. In a more demanding market environment, the Group continues its development momentum thanks to sustained organic growth, the performance of its international operations, and the successful integration of acquisitions completed during the year. I would like to thank all our employees and partners for their daily commitment to supporting the development of the PHE Group.”*

2025 Highlights:

- February 2025 – Entered into exclusive negotiations for the acquisition of a majority stake in Top Part, a leader in the automotive aftermarket in the Republic of Ireland.
- April 2025 – Acquisition of a 75% stake in AD Freco Parts in Catalonia (Spain) via AD Parts Intergroup.
- April 2025 – Autodistribution ranked among the best employers in France in 2025 by Capital magazine and Statista.
- June 2025 – Acquisition of a majority stake in Thijsen Autoparts in Belgium via Doyen Auto.

About Parts Holding Europe (PHE)

Parts Holding Europe (PHE) is a leader in the independent distribution of spare parts for passenger cars and commercial vehicles in Western Europe, with operations in France, Belgium, the Netherlands, Luxembourg, Italy, Spain, and the Republic of Ireland. Through its activities, it contributes to affordable and sustainable mobility. With 10,000 employees, the PHE Group, supported by its shareholder, the listed family investment company D'leteren Group, achieved consolidated revenue of approximately €3 billion in 2025.

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